



APPLICANT INFORMATION	
Name of cooperative/corporation	
Contact person	
Contact person's title	
Mailing address	
Phone	
Fax	
Email	
Address of registered office of cooperative/corporation	

**INFORMATION REQUIRED IN SUPPORT OF APPLICATION**

- Copy of applicant's articles of incorporation.  Attached as appendix
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- Copy of certificate of compliance under the *Business Corporations Act*.  Attached as appendix
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- List of all directors, officers and shareholders with their occupation and residential address (social insurance numbers will be required on approval of the tax credit).  Attached as appendix
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- Statements signed by each person listed above that the information in respect to themselves is correct.  Attached as appendix
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- Business plan of the organization containing:
- (1) a description of the organization's activities that is complete in all material respects;
  - (2) an estimate of the amount that the organization intends to receive from the issuance of qualified investments;
  - (3) an estimate of the amount that the organization intends to receive from the issuance of shares, indebtedness or other securities that are not qualified investments; and
  - (4) a description of the intended use by the organization of the amounts referred to in subparagraphs (2) and (3).
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- Copy of the financial statements for the preceding taxation year as per D.2(13)(9)(a) of the Yukon *Income Tax Act*.  Attached as appendix
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- Copy of the organization's income tax returns for its last taxation year as per D.2(13)(9)(b) of the Yukon *Income Tax Act*.  Attached as appendix
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- Any additional information.  Attached as appendix
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## INFORMATION TO DETERMINE ORGANIZATION'S ELIGIBILITY

- The organization is privately owned (i.e. not publicly traded on a stock exchange).  Yes  No
- The organization maintains a permanent establishment in Yukon through which it carries on an active business, other than the professional practice of an accountant, chiropractor, dentist, lawyer, medical doctor or veterinarian.  Yes  No
- The organization has 50 per cent of its assets located in Yukon.  Yes  No
- The organization pays 50 per cent of its wages and salaries to employees working in Yukon.  Yes  No
- The asset base of the organization is less than \$25 million.  Yes  No

## INFORMATION TO DETERMINE ELIGIBILITY OF INVESTMENT

The investment must be either (*check one*):

- a common share of the capital stock of the organization that is not a taxable preferred share and that gives the shareholder the right to vote under all circumstances at an annual meeting of shareholders of the organization; or
- a share of an organization; or
- a debt obligation of the organization, if:
- (1) in the event of the liquidation or winding-up of the organization, the obligation would be subordinate in right of payment to all other debt obligations of the organization, except obligations held by shareholders of the organization and obligations that rank equally with the debt obligation;
  - (2) the terms of the obligation or of any agreement relating to the obligation do not restrict the organization from incurring other indebtedness;
  - (3) the obligation is unsecured or secured only by a floating charge on the property of the organization; and
  - (4) at the time that is immediately after the time at which the obligation is issued the total of amounts outstanding on account of the principal amount of all debt obligations issued by the organization that are qualified investments of the individual does not exceed the total cost to the individual of all shares issued by the organization that are qualified investments of the individual.

- Investments may only be purchased with cash.  Yes  No
- The organization will not provide any form of financial assistance to an individual to enable the individual to acquire, or to assist an individual in acquiring, the security for which a certificate will be issued.  Yes  No
- During the period that began one year before the particular time at which the security may be issued and that ends one year after the particular time:  Yes  No
- (1) the organization does not intend to redeem, acquire or cancel a share of its capital stock that was owned at any time in the period by the individual or pay an amount on a reduction of the paid-up capital in respect of such a share; and
  - (2) the organization does not intend to repay an amount on account of the principal amount of a debt obligation that was owned at any time in the period by the individual.
- Immediately after the acquisition of the security by the individual, the individual is dealing at arm's length with the organization.  Yes  No

The organization intends to use the amount it receives from the issuance of the security to carry on an active business in Yukon, and not to:

Yes  No

- (1) pay a dividend;
- (2) redeem, acquire or cancel a share of its capital stock;
- (3) pay an amount on the reduction of the paid-up capital in respect of a share of its capital stock;
- (4) pay or settle an amount owed by the organization to a shareholder or director of the organization or to another organization;
- (5) make a loan or acquire indebtedness; or
- (6) make a payment of any kind to a person with whom the organization does not deal at arm's length.

**APPLICATION SUBMITTED BY A DULY AUTHORIZED DIRECTOR OR OFFICER OF THE ORGANIZATION**

The signature of the director/officer below signifies that the information provided in this application is correct. The applicant agrees to allow the Government of Yukon to make public announcements relative to the tax credit provided to the applicant when approved, specifically the name of the organization, the investment amount, the date of the approval, and the purpose of the investment project.

Name of the director/officer	Seal of the organization (if applicable)
Title	
Signature	
Date	